

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED

[Formerly known as Reliance Naval and Engineering Limited]

Pipavav Port, Post - Uchhaiya, Via - Rajula, District, Amreli, Gujarat - 365 560

CIN - L35110GJ1997PLC033193 Phone No.: +91 22 4058 7300 Website: sdhi.co.in Email: sdhi.investors@swan.co.in

SDHI/SE/04/2025-26

April 19, 2025

The Manager,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code : 533107

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol : SWANDEF

Dear Sir / Madam,

Subject: Prior intimation of the Board Meeting under Regulation 29 of the Securities and Exchange Board of India [Listing Obligations and Disclosures Requirements], 2015, as amended [the “SEBI Listing Regulations”]

Pursuant to Regulation 29 of the SEBI Listing Regulations, we wish to inform you that a meeting of the Board of Directors (the “**Board**”) of Swan Defence and Heavy Industries Limited (the “**Company**”) is scheduled to be held on Wednesday, 23rd April 2025, *inter alia* to transact the proposal to raise funds by way of further issue of securities through public and/or private offerings including qualified institutions placement, further public offer or other permissible mode under the applicable laws and/or any combination thereof, in one or more tranches, subject to approval of the shareholders, regulatory and/or statutory authorities, as applicable.

The Special Trading Window for dealing in the securities of the Company is closed till Friday 25th April 2025 for the specified designated persons, in terms of the Company’s Code of Conduct framed pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended.

We request you to kindly take this on records and arrange for dissemination of the same.

Thanking you,

Yours truly,

For Swan Defence and Heavy Industries Limited

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Vishant Shetty
Company Secretary